



UNITED WAY
Johnson and
Washington Counties

PLANNED

Giving

Leave a Lasting Legacy

When you include United Way of Johnson & Washington Counties in your estate or financial plans, you help build a stronger, more resilient future for everyone in our community.

United Way has a long history of mobilizing the caring power of our community. You can help shape our future by making a planned gift.

Support causes you care about:

Direct your gift to any of our initiatives, ensuring your passion continues to make a difference.

Secure your legacy: Leave a lasting impact on our community and help build a brighter future for generations to come.

Benefits Beyond Generosity

Tax advantages: Enjoy potential tax deductions and other benefits depending on the gift option you choose.

Financial security: Certain planned gifts can provide you with income during your lifetime, supplementing retirement or offering support to loved ones.

Our Impact Areas

Youth Opportunity
Healthy Communities
Financial Security
Community Resilience

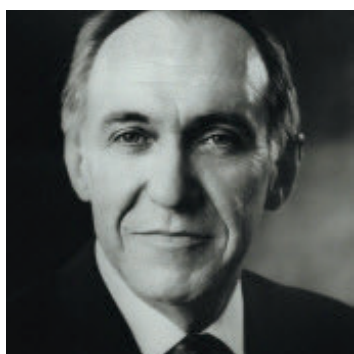


Investing in the Future with United Way

Planned gifts are a cornerstone of United Way's long-term sustainability. By adding us to your planned giving, you will ensure funding for our programs today, and well into the future.



A Gift That Builds a Stronger Future



In 2025, United Way of Johnson & Washington Counties received a transformational \$271,429 estate gift from the late

Dr. Delbert D. "Del" Disselhorst. His generosity is helping United Way strengthen its operations, expand its reach, and create lasting impact across our communities.

Thanks to Dr. Disselhorst's gift, United Way has purchased a new permanent home at 160 Southgate Avenue, Suite A. This 3,000-square-foot space provides room for staff offices, volunteer work areas, and community gatherings. It will serve as a hub for our community for years to come.



Stock Gifts

Making a stock gift can be a tax advantaged way to support the the lives of individuals served by United Way: Stock donation information: Pershing LLC fbo United Way of Johnson & Washington Counties Cambridge Cashiering I DTC #0443 I Acct. # JEK114890 I Broker: Alicia Mitros I alicia.mirtros@financialintegrators.com



Bequests

A simple and flexible way to ensure we can continue to build a stronger community is through a charitable bequest, a gift in your will, or living trust.



IRA

A Qualified Charitable Distribution (QCD) allows individuals age 70½ or older to donate directly from their IRA to a charity like United Way. This satisfies Required Minimum Distribution (RMD) rules, reduces taxable income, and ensures your generosity makes a lasting community impact.



Donor Advised Funds

DAFs offer a flexible, tax-efficient way to give. You can receive an immediate tax deduction, then recommend grants over time—aligning your giving with your goals and values.

*Discuss all of these options with your financial advisor.



Let us know your plans. We'll ensure your wishes are respected.

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